



THE UNIVERSITY  
of ADELAIDE

CRICOS PROVIDER 00123M

Steve Whetton, Executive Director, SA Centre for Economic Studies

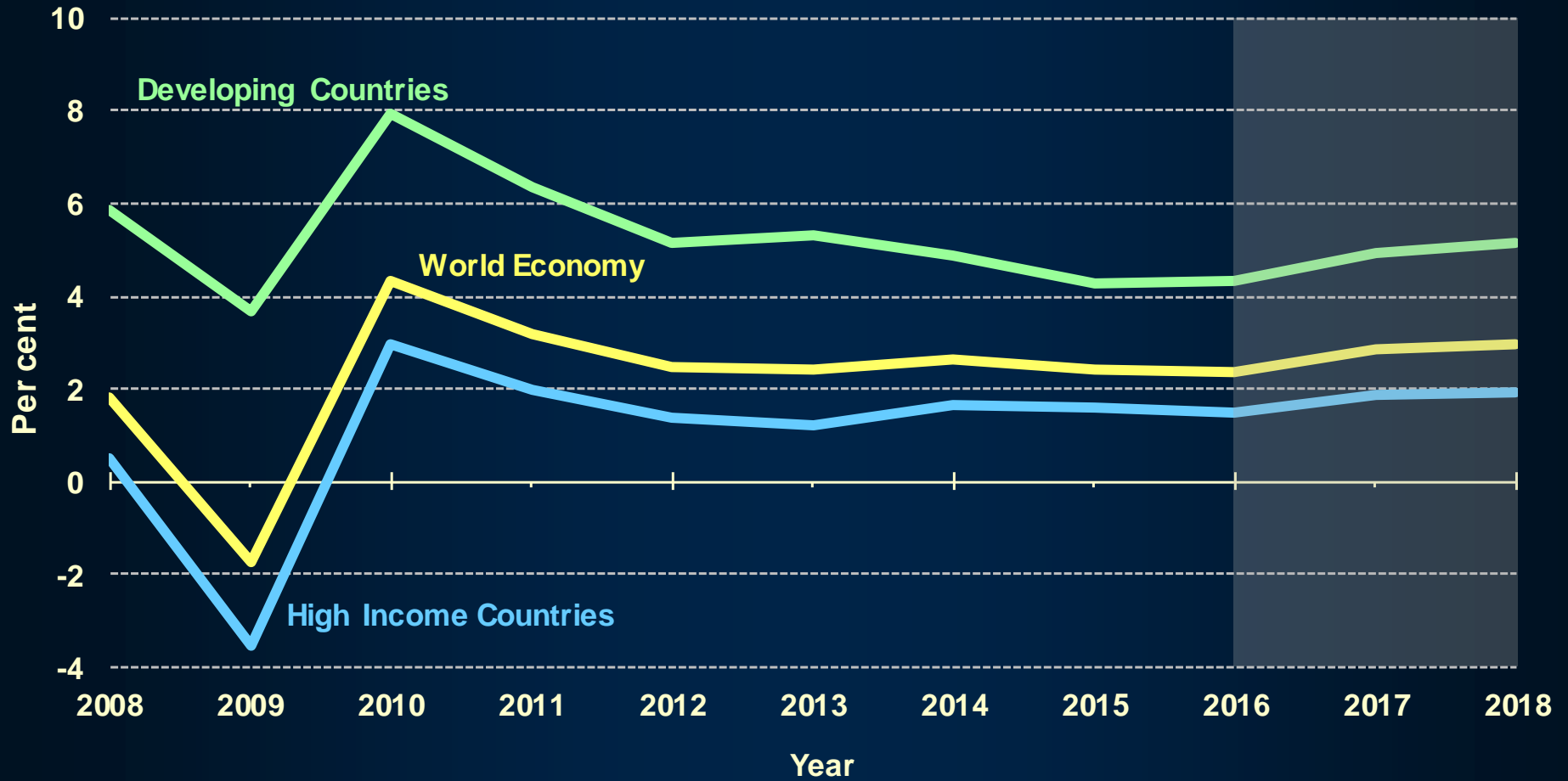
# South Australian Centre for Economic Studies June 2016 Economic Briefing Report

28 June, 2016

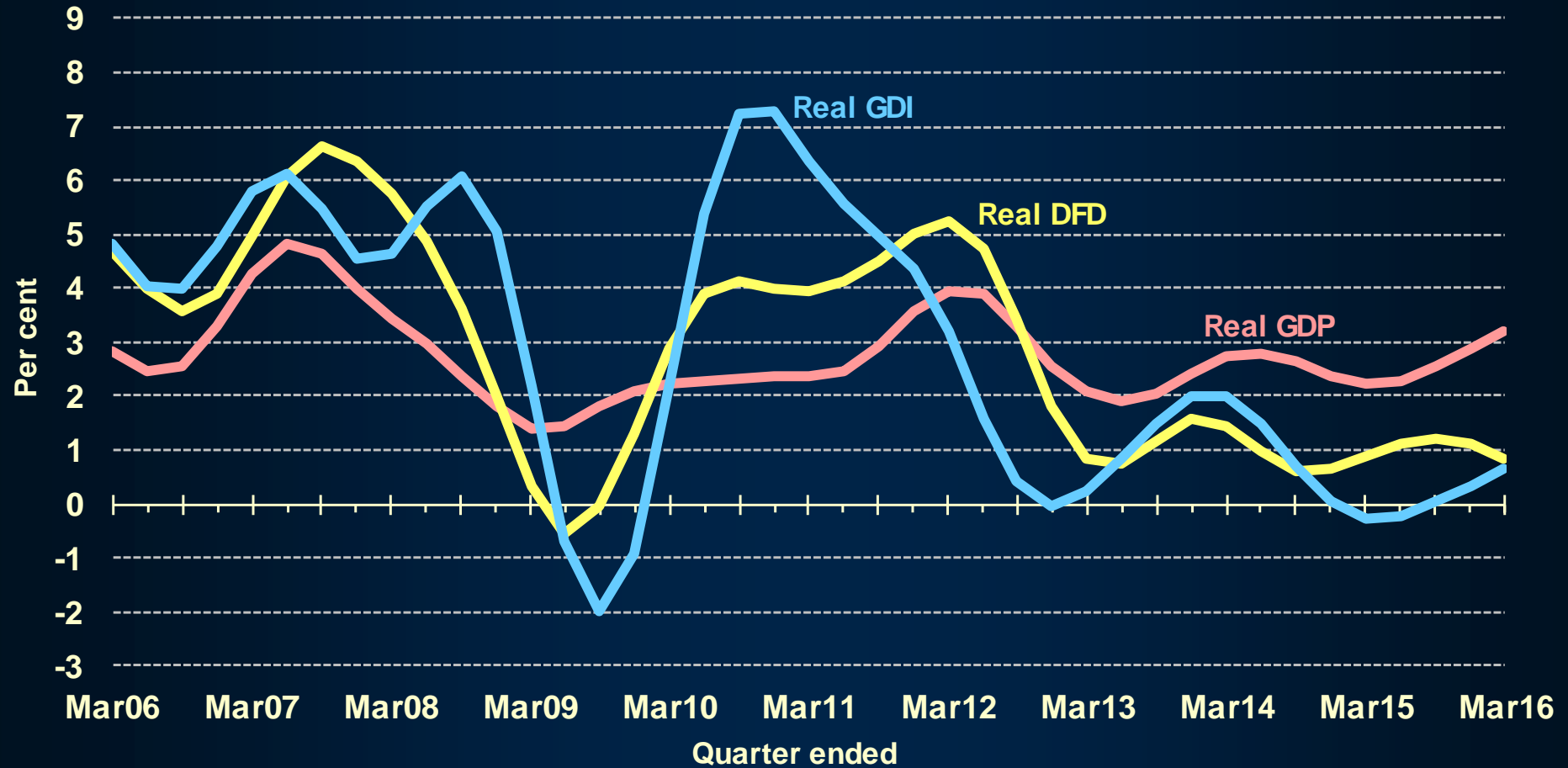
[adelaide.edu.au](http://adelaide.edu.au)

*seek* LIGHT

# Global GDP Growth



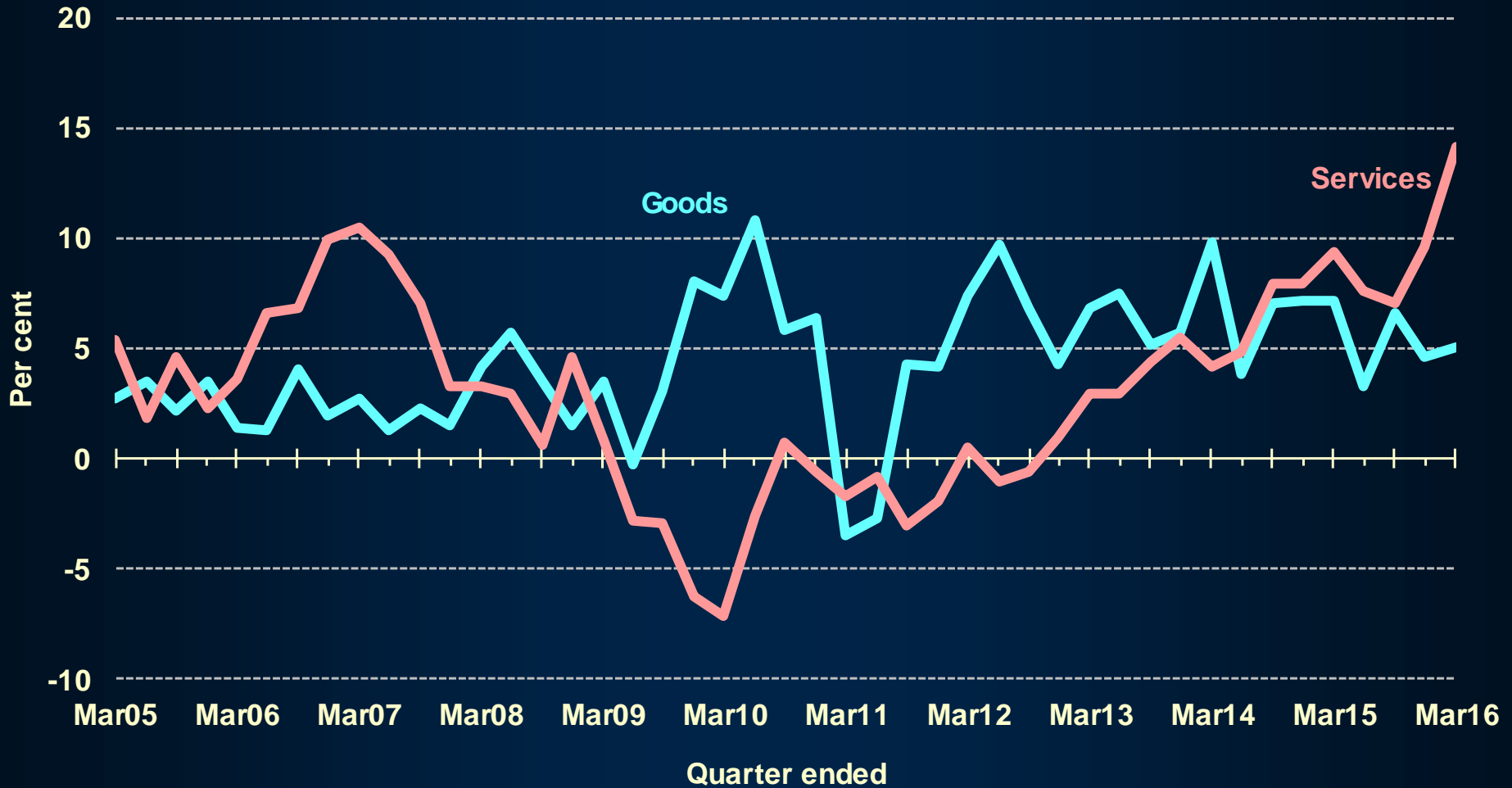
# Annual Growth in Real GDP, Real GDI and Real DFD



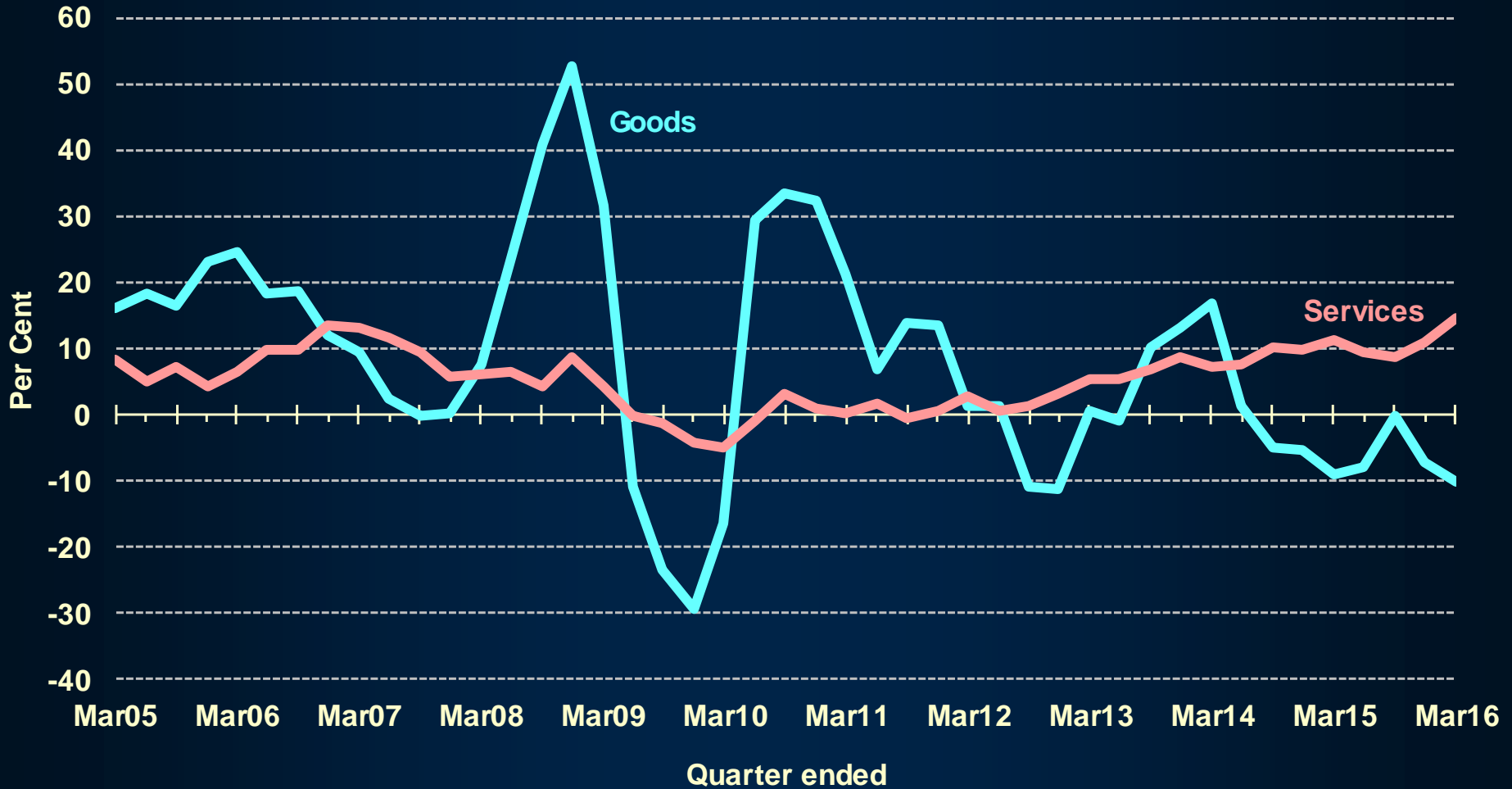
# Growth in Key Components of Australian GDP

	Mar 2015 to Mar 2016	
	Annual Percentage Change	Contribution to GDP Growth
<b>Final Consumption Expenditure</b>	3.1	2.3
<b>General Government</b>	3.2	0.6
<b>Households</b>	3.1	1.7
<b>Gross Fixed Capital Formation</b>	-5.9	-1.5
<b>Private</b>	-6.8	-1.4
<b>Dwelling</b>	8.3	0.4
<b>Business Investment</b>	-12.6	-1.9
<b>Public</b>	-1.4	-0.1
<b>Domestic Final Demand</b>	0.8	0.8
<b>Exports of Goods and Services</b>	7.6	1.7
<b>Imports of Goods and Services</b>	-1.0	0.2
<b>Gross Domestic Product</b>	3.2	3.2
<b>Real Gross Domestic Income</b>	0.6	n.a.

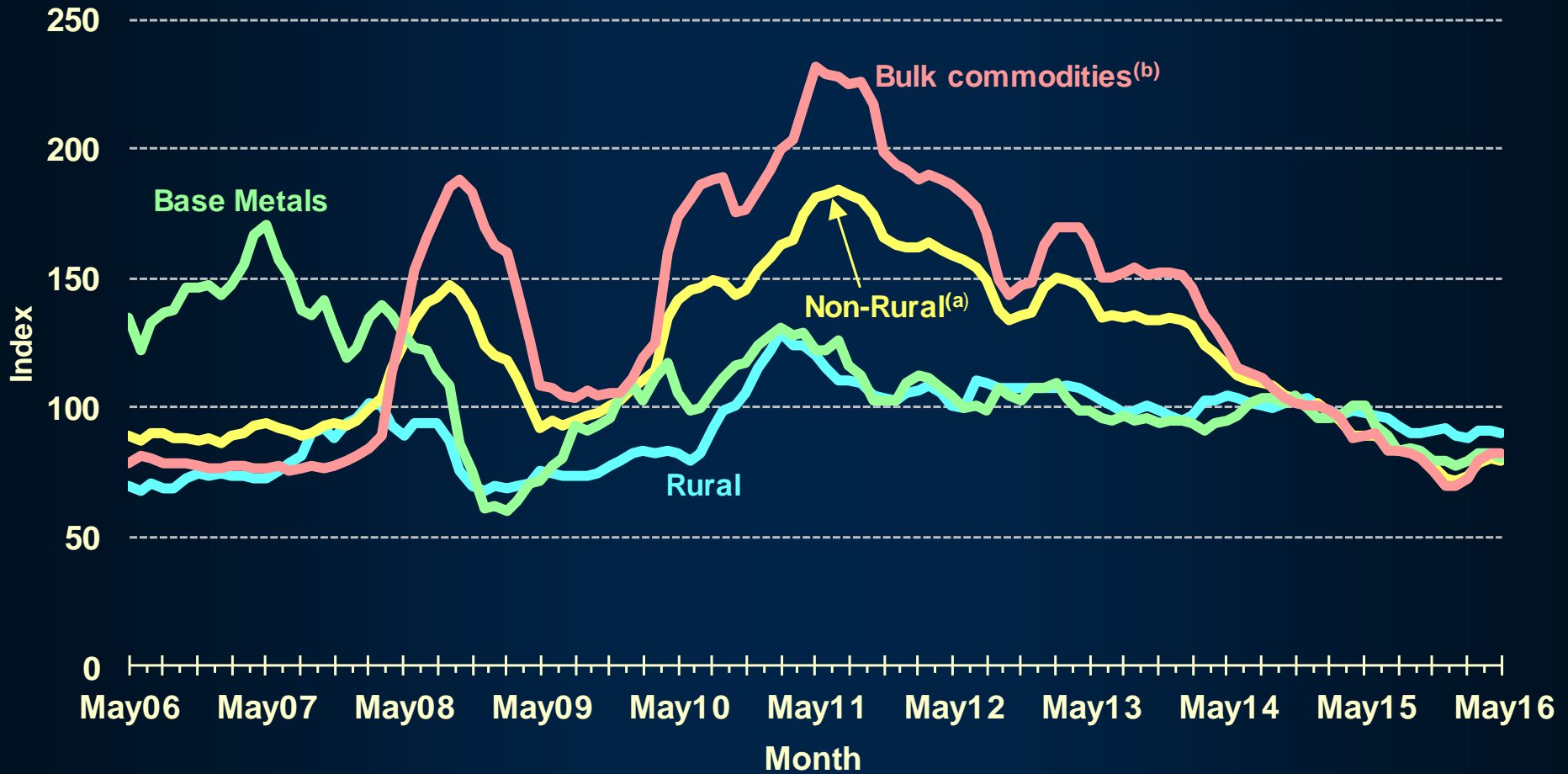
# Annual Growth in Australian Export Volumes – Seas. Adj.



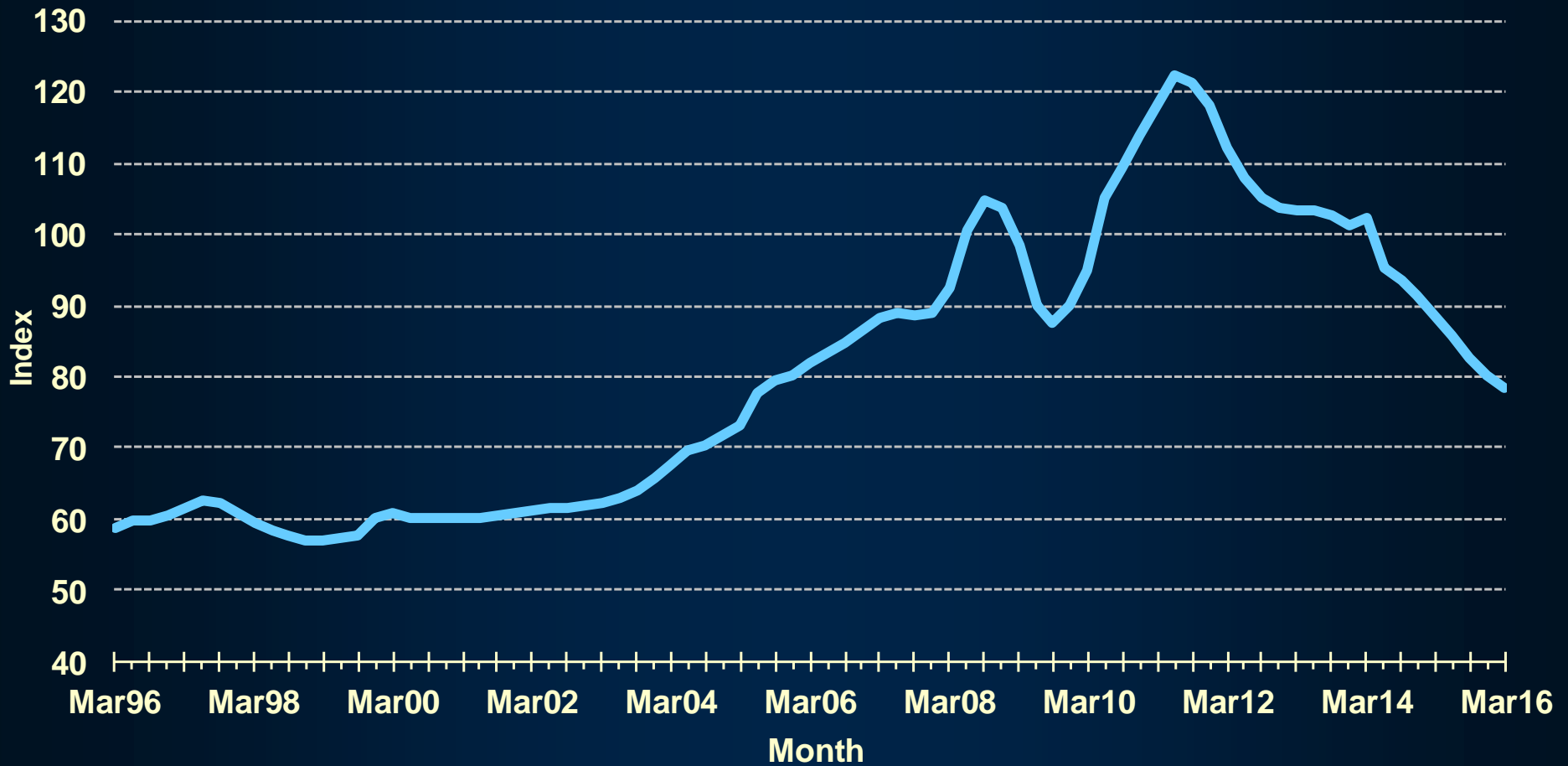
# Annual Growth in Australian Export Values – Seas. Adj.



# International Commodity Prices

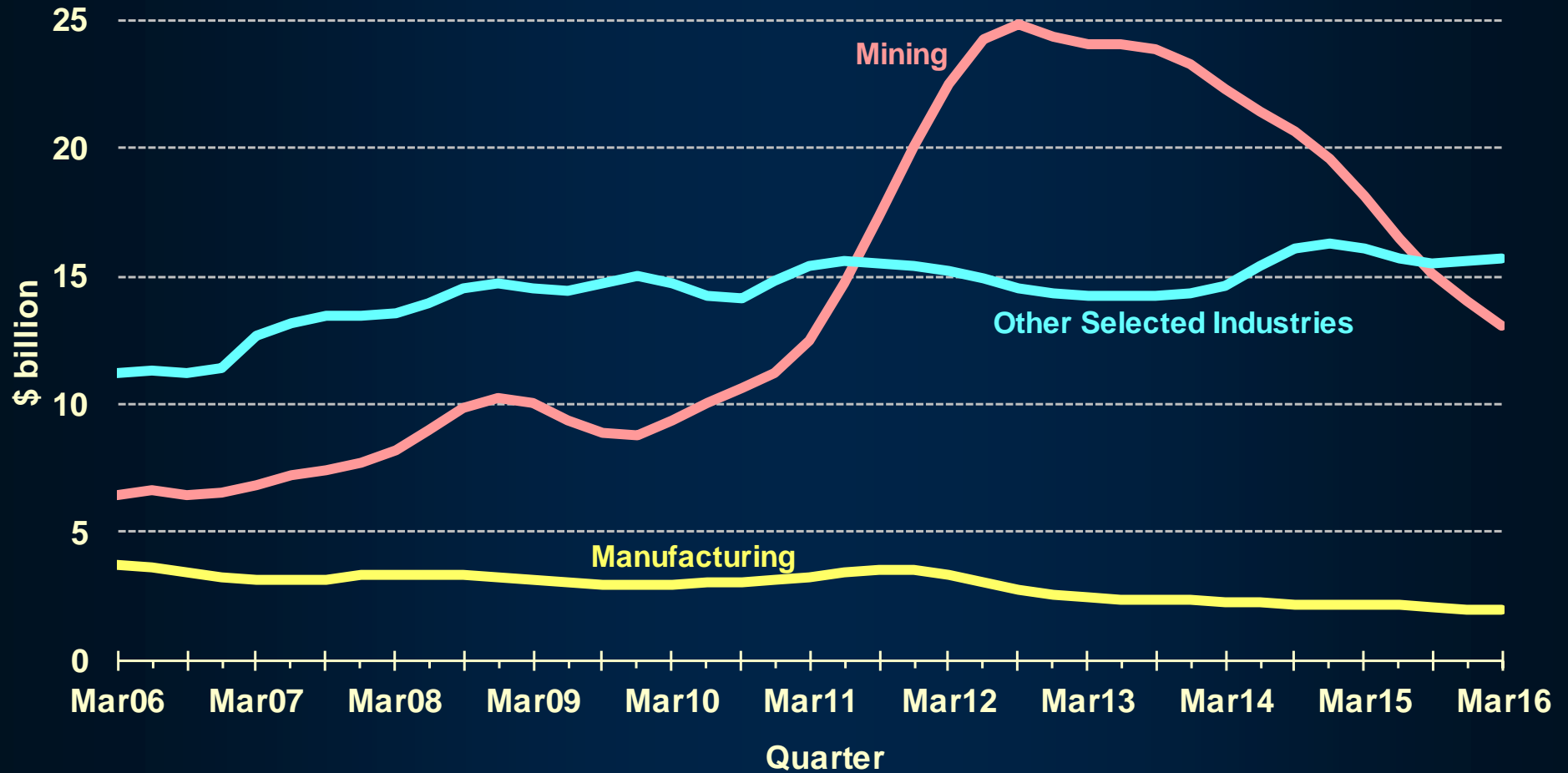


# Terms of Trade

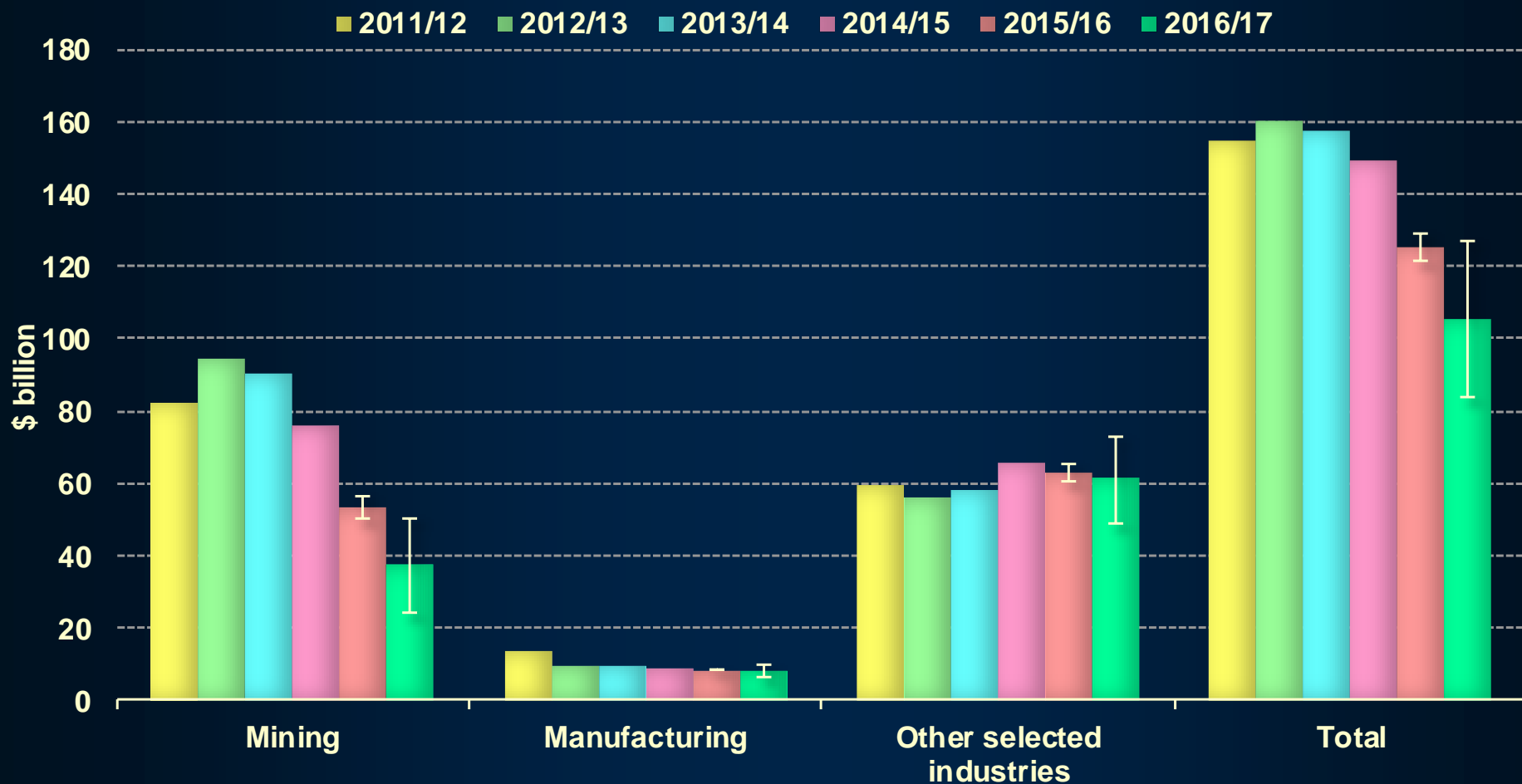




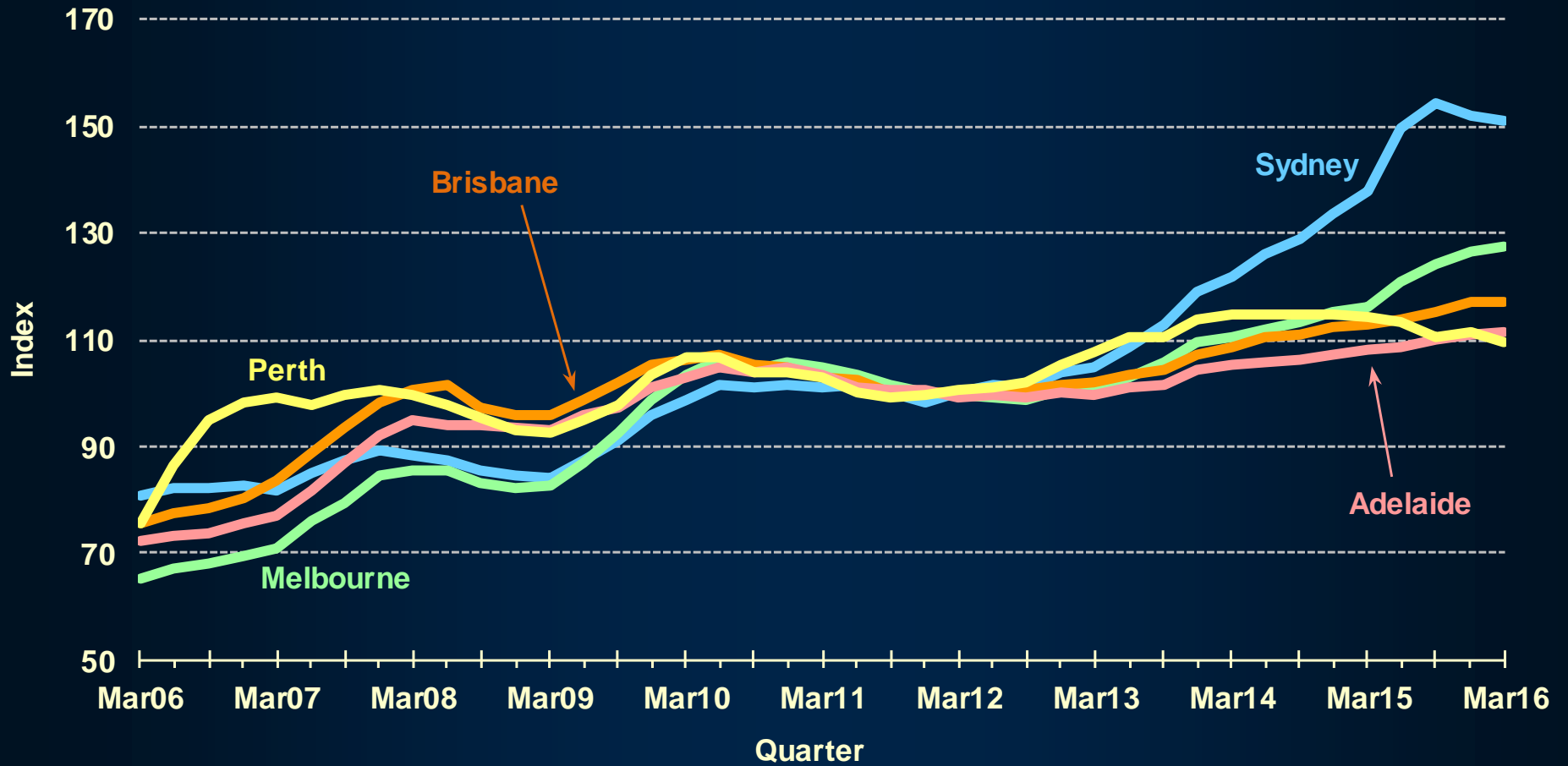
# Australian Private New Capital Expenditure by Industry



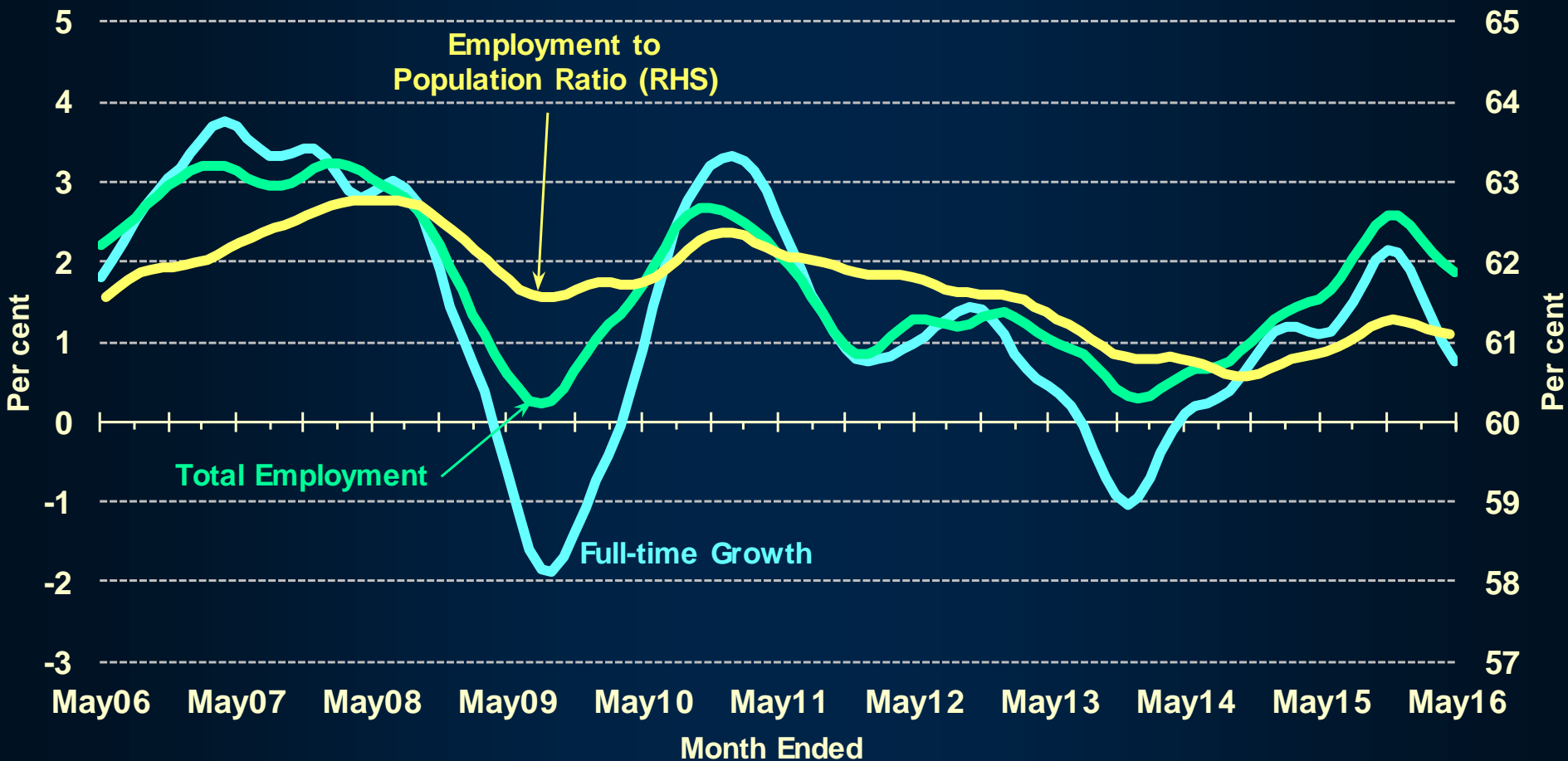
# Actual and Expected Private New Capital Expenditure, Australia



# Established House Prices



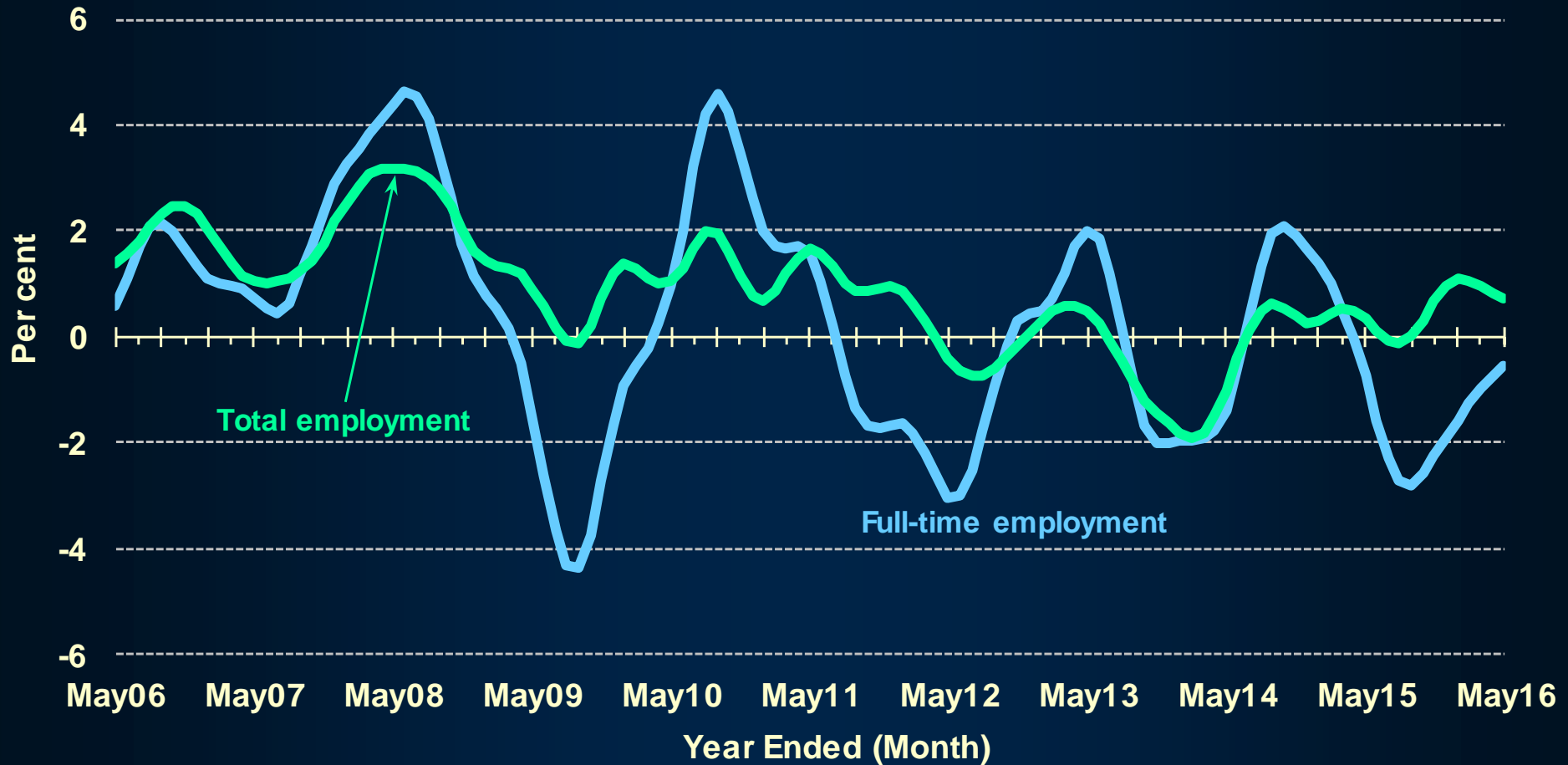
# Australian Employment Growth



# South Australian Employment Levels



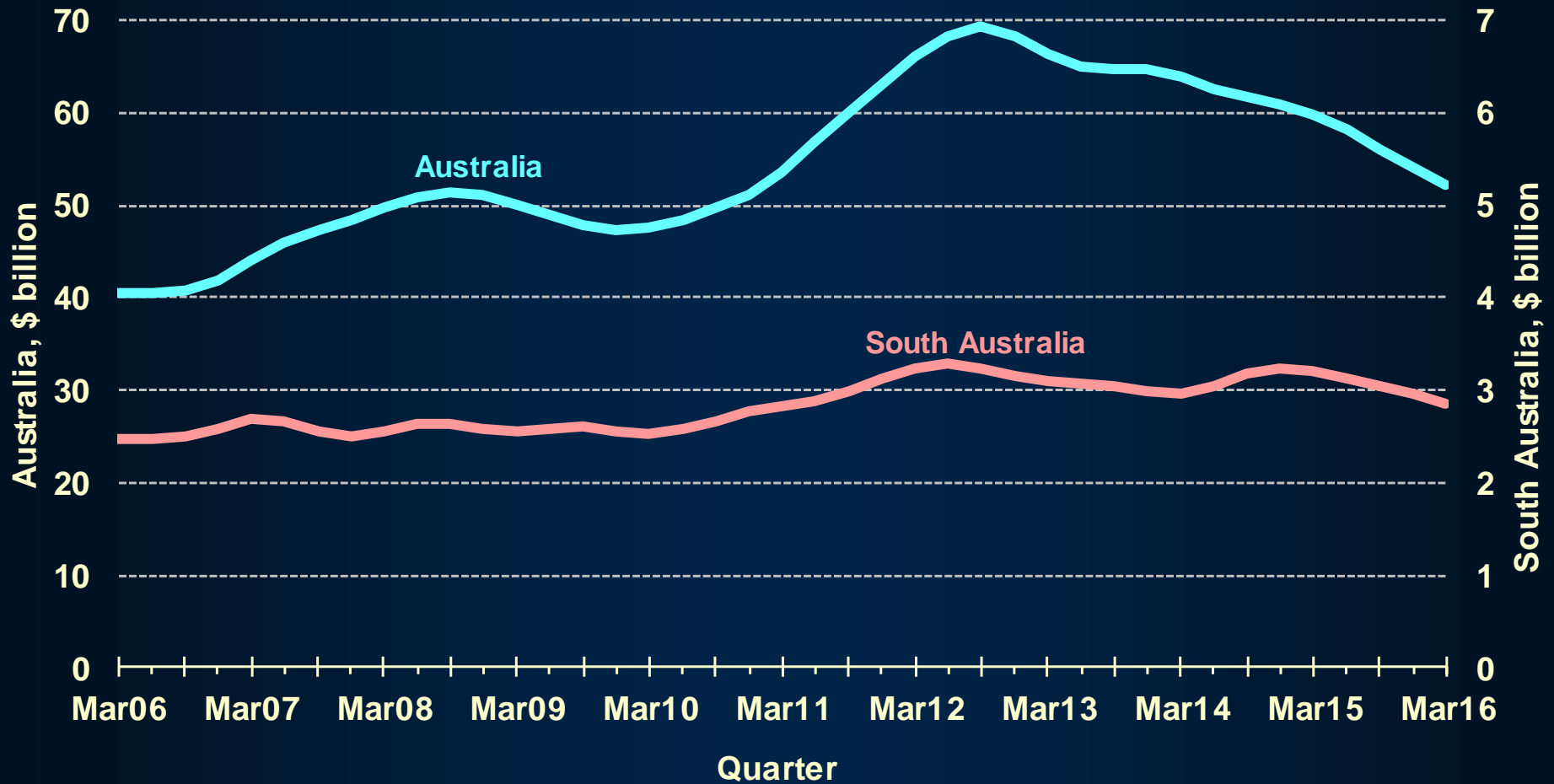
# South Australian Employment Growth



# Expenditure on South Australia's State Final Demand

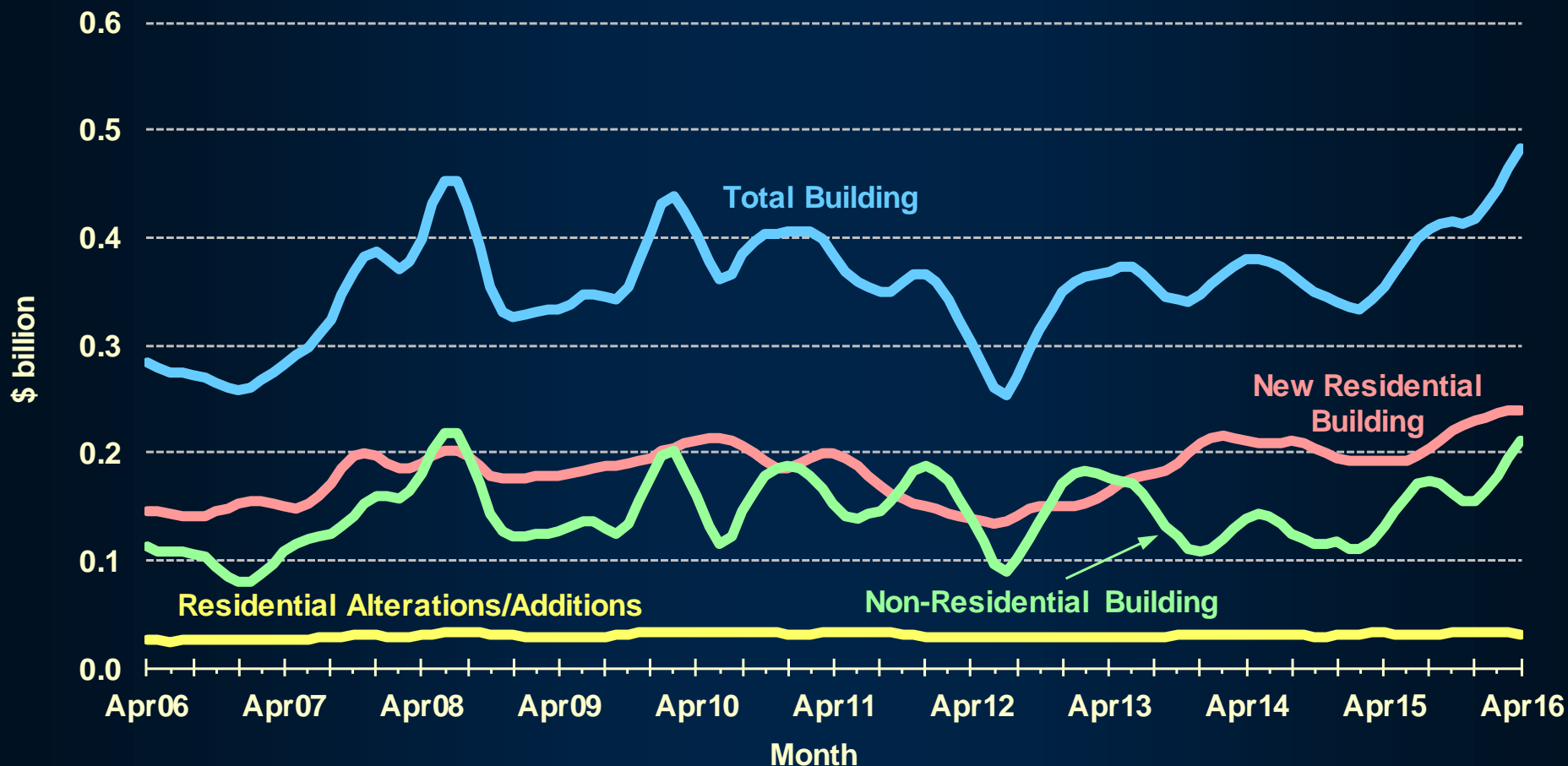
	Mar 2015 to Mar 2016	
	Annual Percentage Change	Contribution to GSP Growth
<b>Final Consumption Expenditure</b>		
General Government	3.7	0.7
Households	2.6	1.5
<b>Gross Fixed Capital Formation</b>		
Private	-8.0	-1.5
Dwellings	-2.8	-0.1
Business Investment	-10.5	-1.3
Public	5.1	0.2
<b>State Final Demand</b>	1.0	1.0

# Private Sector Business Investment

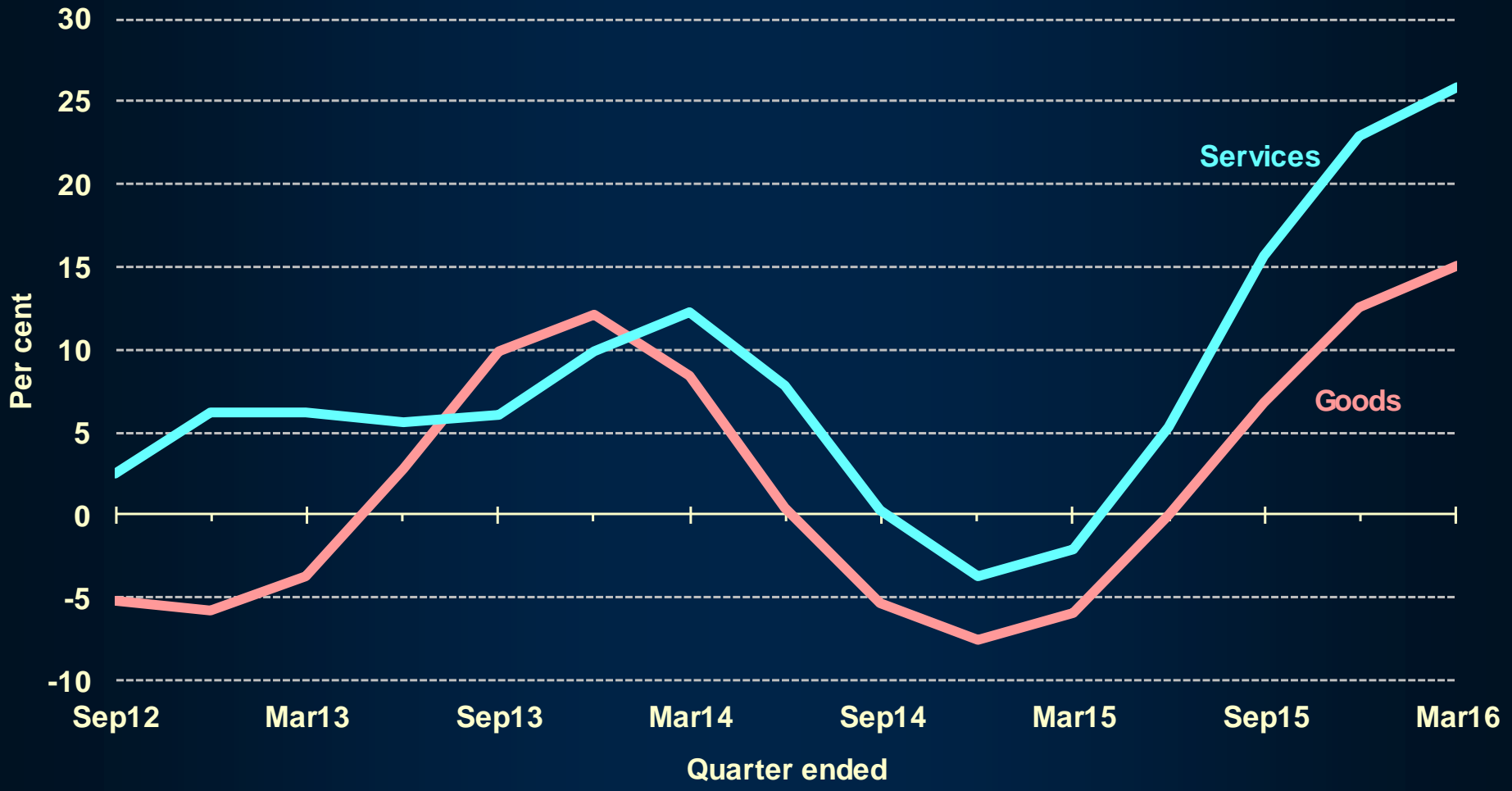




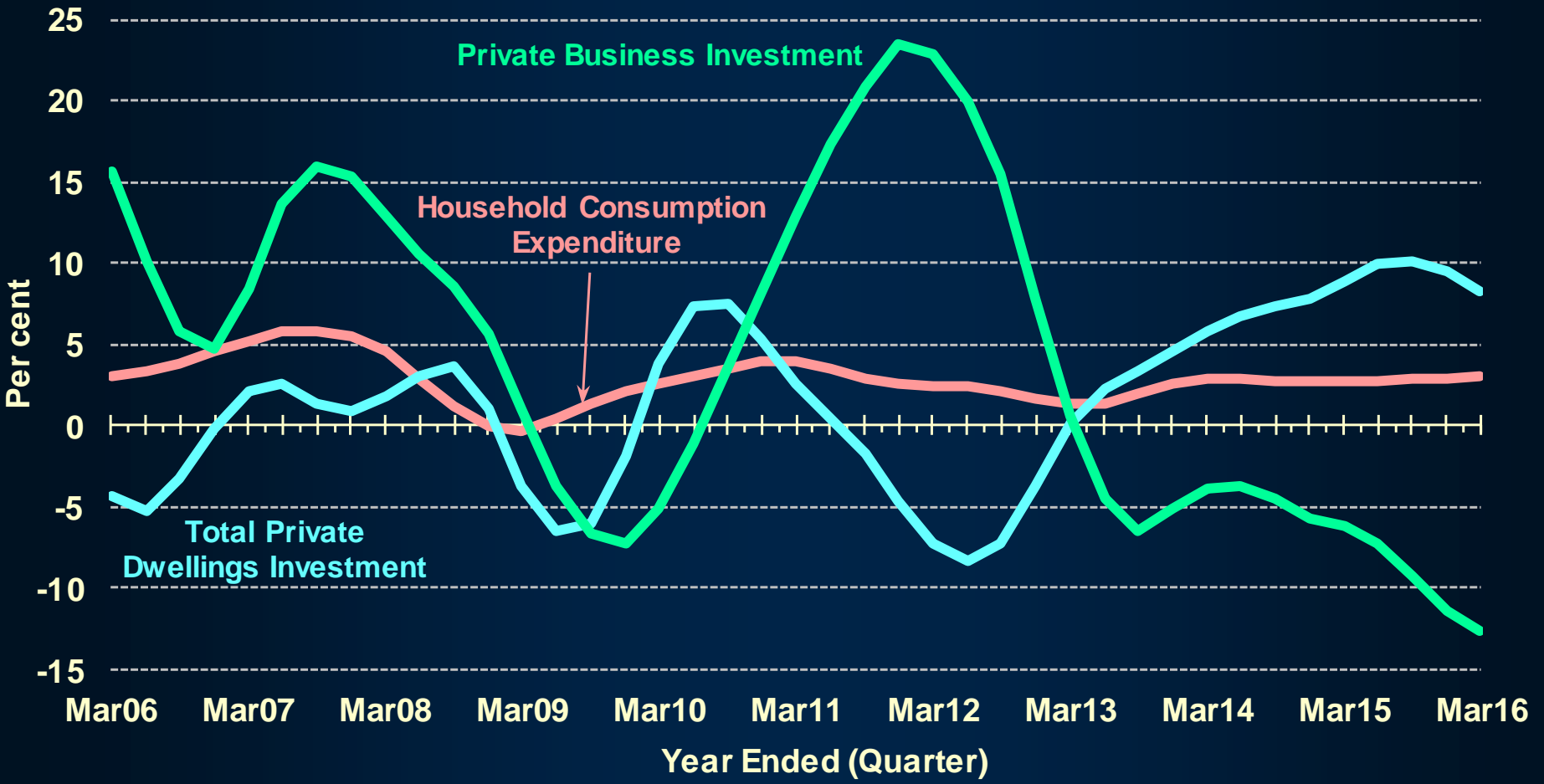
# Value of South Australian Building Approvals



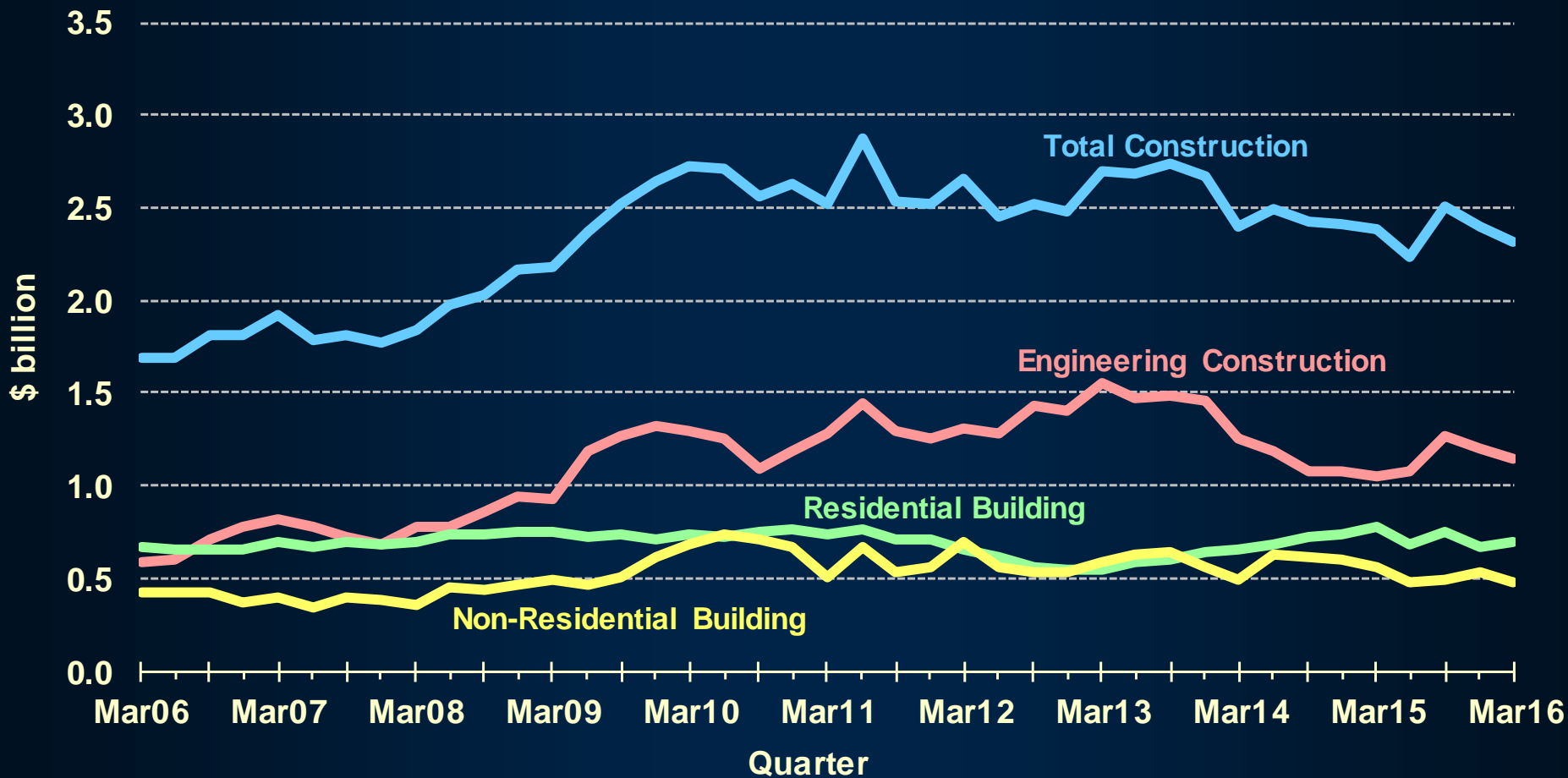
# Annual Growth Real Goods & Services Exports, SA



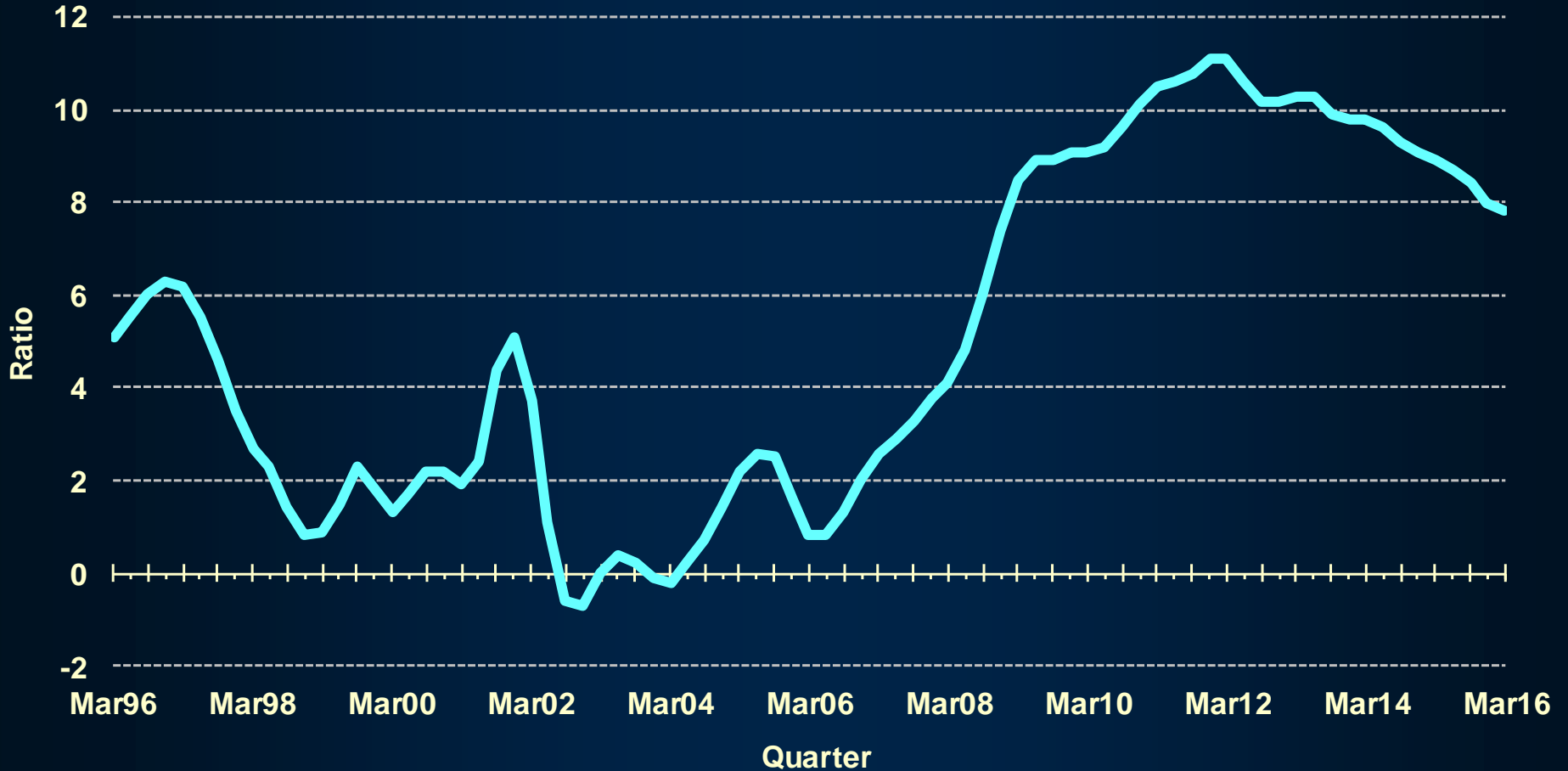
# Growth in Selected Real Domestic Demand Components



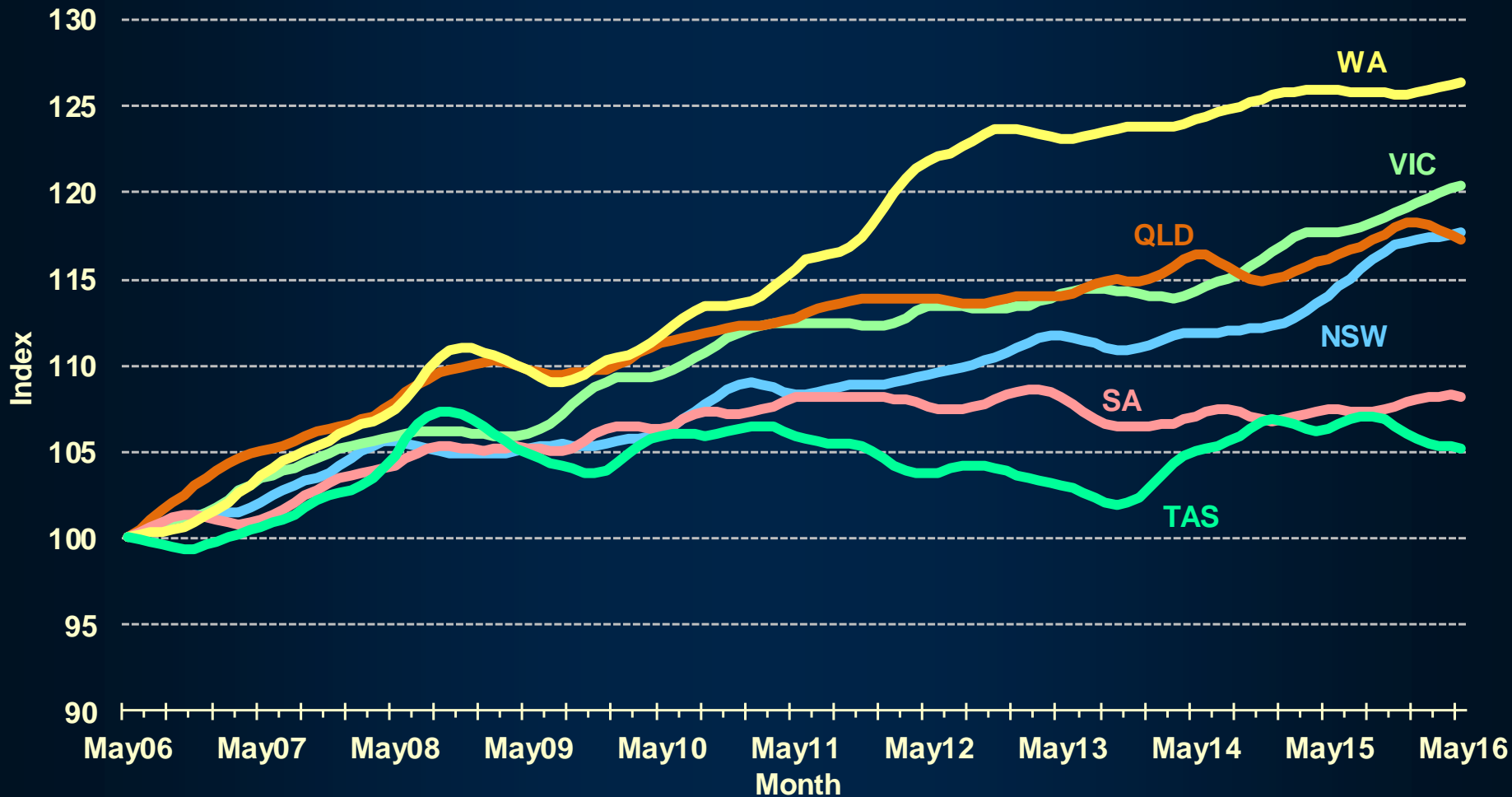
# Preliminary Real Construction Work Done, South Australia



# Australian Household Saving Ratio



# Index of Employment Levels





THE UNIVERSITY  
of ADELAIDE

CRICOS PROVIDER 00123M

Steve Whetton, Executive Director, SA Centre for Economic Studies

# South Australian Centre for Economic Studies June 2016 Economic Briefing Report

28 June, 2016

[adelaide.edu.au](http://adelaide.edu.au)

*seek* LIGHT